

2025-26 BUSINESS PLAN





Introduction

Explore Sisters (ES) is a 501(c)6 nonprofit Destination Management Organization (DMO), which is funded through a portion of the local Transient Lodging Tax. ES strives to increase community livability and economic vitality through the development of intelligent management and stewardship of the Sisters' local community, natural and cultural resources, tourism, and outdoor recreation.

ES incorporated in June 2022, with an initial five-member Board of Directors. ES hired its first Executive Director in December 2022, and has since expanded to a nine-member Board with seven voting directors. ES was established to address broader destination needs in addition to attracting visitors in alignment with state statute.

Operating in an ever-evolving and increasingly competitive tourism industry, ES must be strategic, nimble and able to build partnerships within the local community to be successful. ES' primary strategies will ensure that Sisters is positioned as a sustainable destination that respects the livability of the community balanced with a first-class guest experience.

The goal of the 2025-26 Business Plan is to guide the organization through the next phase of its growth, transitioning from a focus on organizational health and fundamental building blocks to an emphasis on more robust marketing and long-term strategy.



CONTENTS



Contents

- 5 EXECUTIVE SUMMARY**

- 7 VISION, MISSION & VALUES**

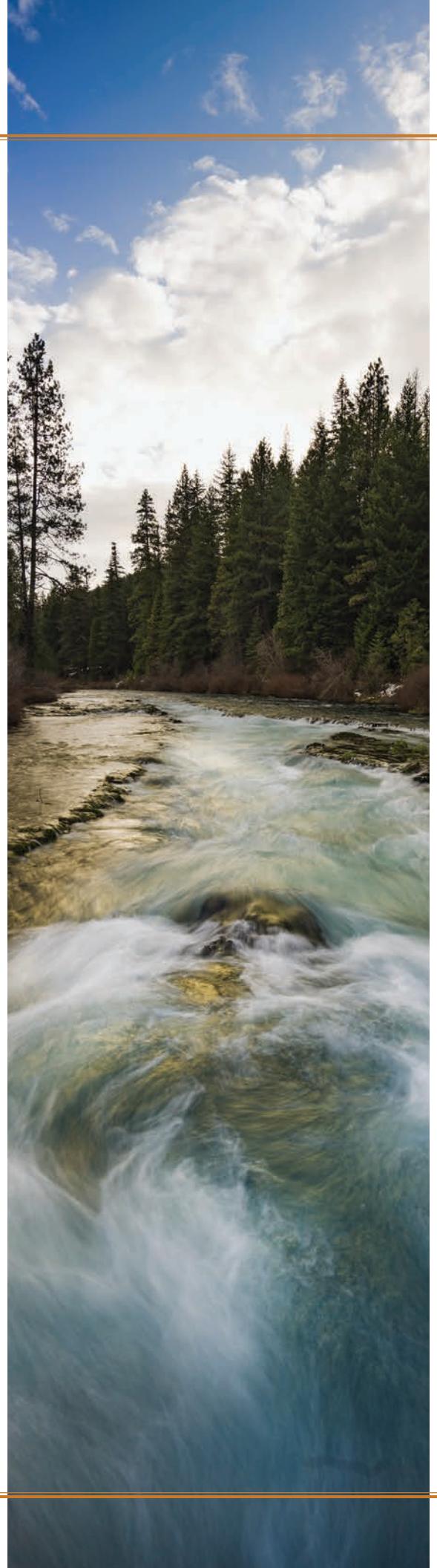
- 9 BOARD & STAFF**

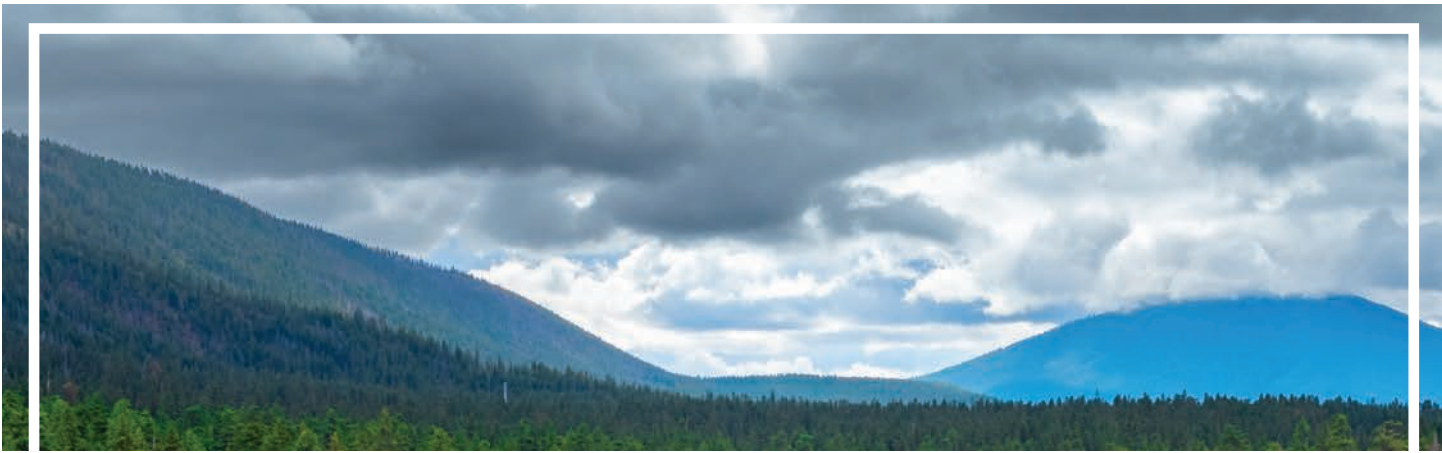
- 11 ROLES & RESPONSIBILITIES**

- 13 STRATEGIC OBJECTIVES**

- 21 BUDGET**

- 23 TOURISM DATA**





EXECUTIVE SUMMARY



Executive Summary

ES' vision, mission and values center around the balance of the economic prosperity and local livability. Organizational strategy uses economic, social and environmental lenses to carry out the work that supports the mission.

The roles and responsibilities of ES are primarily focused on economic development, brand stewardship, destination management, and insights and impacts. These responsibilities will be carried out through four key Strategic Priorities:

1. Destination Marketing
2. Community & Stakeholder Engagement
3. Data & Research
4. Sustainable Operation

Tourism promotion and marketing is the primary objective of ES. Tourism promotion not only enhances the industry's economic impact by increasing visitor spending, it also enhances the total destination experience.

Strategic Priorities are high-level goals that provide direction to ES and its partners in prioritizing work to achieve its mission. Because of the high-level nature of these objectives, they are written to be directional while not being overly prescriptive. Within the sections covering these priorities, success is found through the identified objectives that should be achieved, leaving the exact path up to ES to navigate in real time. ES and its stakeholders should measure the organization's success in meeting these Strategic Priorities.

VISION, MISSION & VALUES



Vision, Mission & Values

What guides ES? ES' vision, mission and values must be in alignment with those of the community. These principles are being refined through a strategic planning process, which includes community and stakeholder input.

VISION

A thriving community through a robust tourism industry balanced with local livability.

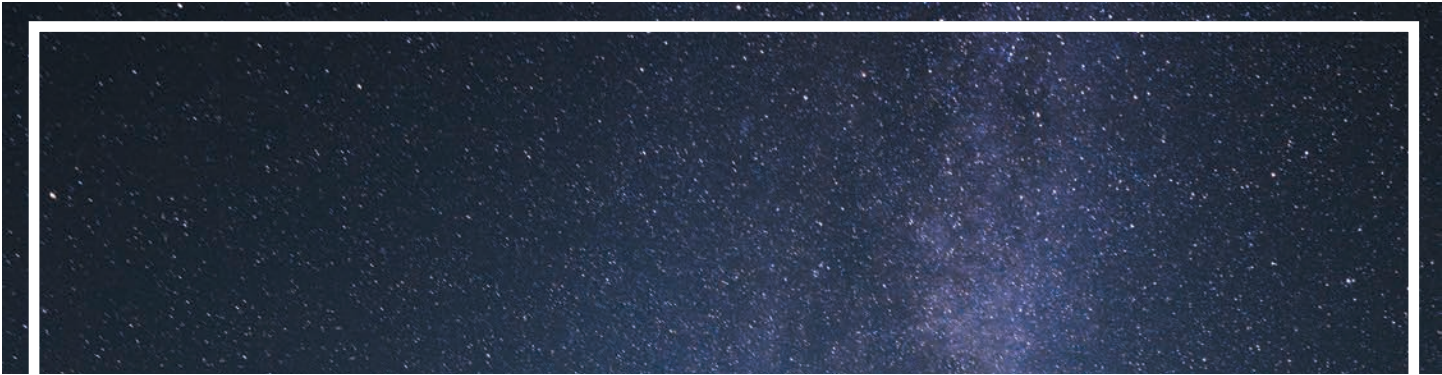
MISSION

Guide intentional stewardship of the unique character of the greater Sisters area to enhance economic, social and environmental vitality.

VALUES

- **Transparency** - We want what we do to be visible to our stakeholders
- **Collaboration** - We want people to work together easily and reduce friction and barriers between teams
- **Quality** - We want our work to meet a very high standard and have low tolerance for errors
- **Innovation** - We want to consistently cultivate new ideas and intentionally evolve
- **Agility** - We want to be able to respond nimbly to shocks and setbacks





BOARD & STAFF



Board of Directors

Chair - Greg Willitts | FivePine Lodge

Vice Chair - Brady Rhodes | Ski Inn Taphouse & Hotel

Treasurer - Nancy Connolly | Resident At-large

Secretary - Jesse Durham | Sisters Coffee Co

Board Member - Tori Graves | Three Creeks Brewing (former)

Board Member - Dawn Boyd | Sisters Outdoor Quilt Show

Board Member - Kris Rodgers | GrandStay Hotel & Suites

Board Member - Michael Preedin | Sisters City Council (non-voting)

Board Member - Kerry Prosser | Sisters City Staff (non-voting)



Staff



Executive Director - Scott Humpert



ROLES & RESPONSIBILITIES



Roles & Responsibilities

The lenses through which ES executes its work reflect the organization's values and goals while guiding decisions, programming, and actions.

This three-pronged approach seeks to balance and meet the economic, environmental, and social/cultural needs of the destination while working in close partnership with the destination's tourism industry and residents. ES will employ three lenses to guide decisions, programming, and actions:

ECONOMIC - Prosperity and impact contributions of tourism

SOCIAL - Equity and community livability

ENVIRONMENTAL - Sustainability and regenerative tourism

Economic Development

- Nurture a sustainable year-round economy
- Grow Transient Lodging Tax revenue
- Support local workforce
- Expand area assets for guests and locals alike

Brand Stewardship

- Reputation and perception management of the Sisters community brand
- Destination marketing promoting Sisters area assets
- Integrated marketing producing content and managing owned media platforms

Destination Management

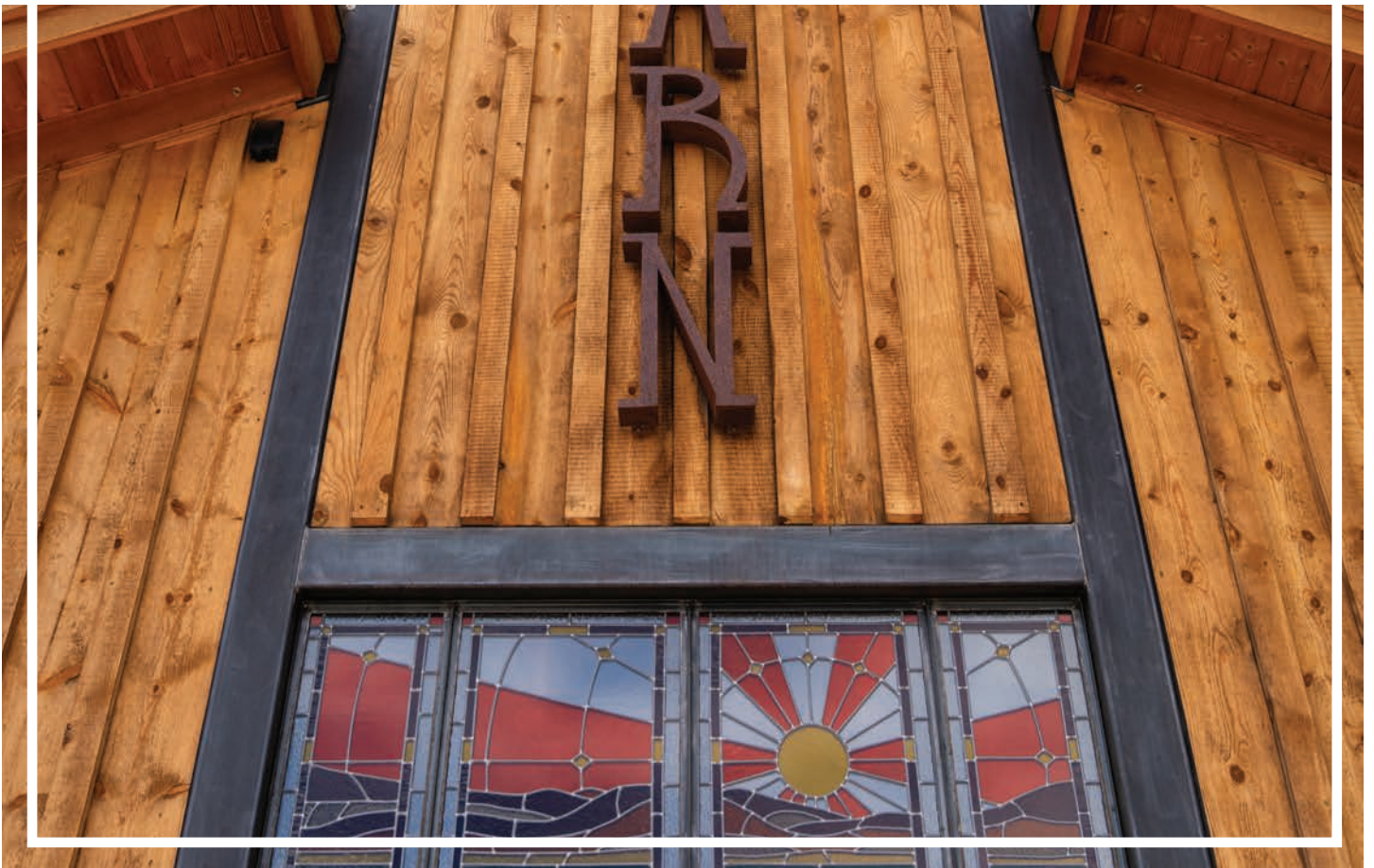
- Foster community livability
- Execute sustainable and regenerative practices
- Embrace diversity, equity, inclusion, and access

Insights & Impacts

- Data and analytics to inform decisions and indicate performance
 - Industry advocacy and engagement
 - Internal and external communications
-



STRATEGIC PRIORITIES



Strategic Priorities

Stakeholders often have varying ideas regarding the roles and responsibilities of a DMO. These strategic priorities are derived from central themes for local stakeholders, the community and the best interests of the organization.



Strategic Priorities: 2025-26

DESTINATION MARKETING ~

Tourism promotion and marketing is a primary goal of ES. Tourism promotion not only enhances the industry's economic impact by increasing visitor spending, it also enhances the total destination experience. ES will focus on the following objectives for successful marketing.

Brand Stewardship

As an ongoing course of business, ES will manage the Sisters destination brand and its reputation. The brand will inspire visitation, represent the unique positioning of the community and support key destination assets.

Objectives:

- Continued stewardship of a cohesive brand for the community that is unique, easily identifiable and authentically reflects community voice and experience
- Maintain brand consistency across all of ES' marketing channels and resources
- Expansion of secondary brand elements to meet future needs

Marketing & Promotions

With the destination brand at its core, the ES marketing and promotions efforts must be as comprehensive as possible within available resources. Individual activities will be guided by strategy and delivered to identified target audiences, markets and interests, deployed at the appropriate time.

Objectives:

- Launch Phase 2 of the ES destination website offering deeper content and increased functionality positioned as the central hub for all marketing activity
 - Search engine optimization tactics increase organic search results
 - Execute branded paid advertising campaign utilizing an efficient media mix
 - Delivery of consumer email marketing content on a bi-monthly basis
 - Robust social content delivery and engagement consistently across all channels
 - Expansion of the ES photo/video content library
 - Exploration of marketing partnership and co-op opportunities with local businesses
 - Partnerships with influencers and travel writers to amplify content delivery
 - Development of a merchandising program utilizing the ES brand
 - Promoted giveaways that highlight local businesses
-

Strategic Priorities: 2025-26

DESTINATION MARKETING *(continued)* ~

Communications & Public Relations

Communications and public relations can be useful tools in destination marketing. Leveraging partnerships with the media, influencers, travel writers and other resources can enhance ES' overall marketing programs.

Objectives:

- Generate and inspire earned media highlighting the greater Sisters area
- Amplify overall marketing reach
- Develop relationships with media partners
- Host media site visits and familiarization tours

Visitor Services

Visitors require a variety of resources during their planning process and when they arrive in the destination. ES will help potential visitors throughout their trip planning journey from inspiration, to consideration, to planning and booking, and eventually support them during their actual visit.

Objectives:

- Provide access to digital, phone and traditional mail resources at all stages of the visitor planning cycle
- Operation of a seasonal Visitor Information Center

Strategy

An informed strategy is crucial to the success of ES' marketing programs. Strategic investments will be made based on highest return and will be made at critical times that support a sustainable year-round economy.

Objectives:

- Development of a formal marketing plan and strategy that will be used to guide and measure all destination marketing efforts



Strategic Priorities: 2025-26

STAKEHOLDER & COMMUNITY ENGAGEMENT ~

By prioritizing community engagement and that of external stakeholders through collaborative partnerships and business opportunities, ES can thrive as a Destination Management Organization. As the primary tourism-focused organization that encompasses the greater community, ES is positioned to assist its partners in building a connected and cohesive tourism industry while aligning with community values and vision.

Communicate

ES will strongly emphasize communication with all stakeholders by utilizing channels that meet stakeholders where they are.

Objectives:

- Create trust from community and stakeholders through regular communications
- Reinforce understanding of ES's role and that of tourism in the community
- Solicit stakeholder feedback regarding needs and concerns

Collaborate

ES will work closely with its partners to steward the Sisters brand, align marketing efforts, address community needs, and enhance the destination experience.

Objectives:

- Amplify resources to increase reach and present a united destination experience
- Develop and execute collaborative marketing initiatives
- Leverage mutually beneficial opportunities with regional and state DMOs

Convene

A robust visitor industry requires conversations that cross traditional business, geographic boundaries and political silos. ES will participate in visitor-related opportunities with partners and assist in facilitating, or securing a seat at the table for larger conversations to benefit stakeholders.

Objectives:

- Attend regular meetings in the community and regionally to represent tourism
 - Fill a leadership role in relevant initiatives pertaining to local and regional tourism
 - Champion industry related issues and the value of tourism
-

Strategic Priorities: 2025-26

DATA & RESEARCH ~

Understanding the “why” behind what ES does is critical to its success. Collecting visitor data through traditional, digital, and non-traditional methods will help ES and its stakeholders identify their markets and make informed strategic business decisions with the understanding that data localized to the Sisters community is not always available.

Visitor Data

Better understanding the Sisters’ visitor makes marketing efforts more effective. ES will research and monitor evolving visitor data to inform future decision making. ES will also assess and select key metrics for visitor data and interpret findings.

Objectives:

- Aggregate existing ES and partner data and research
- Develop a Sisters Visitor Profile to guide targeted marketing

Impacts & Insights

The understanding of available data is what makes it useful and actionable. ES will educate itself and its stakeholders on how to explore the available data for useful decision-making and identify missing or unavailable data for future inclusion.

Objectives:

- Maintain working knowledge of current and emerging data sets and sources
- Identify immediate and future data needs, sources and potential partnerships
- Provide stakeholders access to educational opportunities and resources as available

Access to Data

ES will provide easy access to tourism industry data and research to stakeholders and the community to ensure information is available to make decisions.

Objectives:

- Data and research will be made available on demand through the ES website
 - Intentionally share data and research through stakeholder engagements
 - ES will be positioned as a trusted source of reliable and actionable information
-

Strategic Priorities: 2025-26

SUSTAINABLE OPERATION ~

It's crucial that ES commits itself to continuing to build a strong organization. As important as it is for ES staff and board of directors to focus on this, it is instrumental for partners to understand that building and maintaining an healthy organization is key to fulfilling the mission.

Strengthen Governance

The ES Board of Directors will maintain practices to maximize and perpetuate the organization's leadership to be successful in implementing the mission.

Objectives:

- Provide direction to staff to support the established mission, vision and values
- Maintain board integrity to match vision
- Create alignment of Explore Sisters' work with mission, vision and values

Build Financial Stability

ES continues to utilize Transient Lodging Tax (TLT) as the foundation of its operations and programs through continued partnership with the City of Sisters but also pursue supplemental funding opportunities.

Objectives:

- Increase TLT collections and maximize its use
- Identify possible alternative sustainable funding sources
- Research and apply for grant funding

Staff Capacity

To be most effective, ES must explore options to maintain and increase capacity. ES will ensure staff has the tools and resources to execute everything the organization is responsible for within a sustainable budget.

Objectives:

- Employ adequate and competent staffing levels to ensure execution of all contracted and expected services
 - Create work-life balance for staff to avoid burnout
 - Identify specialized contractors to amplify capacity where needed
 - Utilize volunteers that serve the needs of the ES
-

Strategic Priorities: 2025-26

SUSTAINABLE OPERATION *(continued)* ~

Strategic Planning

Developing a long-term strategic plan is paramount to ES' success. This plan will be developed with ES' mission and values as its framework and will help the organization stay on track and monitor progress toward achieving its vision. The strategies prioritized in this plan will support organizational goals and recognize the aspirational work needed to fully attain a community vision. ES will continue to engage, listen and respond to the needs of its partners, stakeholders and the industry as it develops and implements the specific action plans needed to make strategies a reality.

Objectives:

- Create a formal strategic planning document to guide success
- Engage ES staff and board for internal planning perspective
- Conduct outreach and engagement with community and its stakeholders to enhance planning

Transparency

As a community-based nonprofit, success is based in part on stakeholder and community sentiment towards the organization. ES will build and maintain practices that help everyone stay informed, ensure the organization is responsive to emerging needs and act as good stewards of TLT funds.

Objectives:

- Trust is built with stakeholders and funding partners as a good steward of TLT funds
- Work is visible to all stakeholders and ES remains accountable
- Conduct financial review for previous two fiscal years





BUDGET



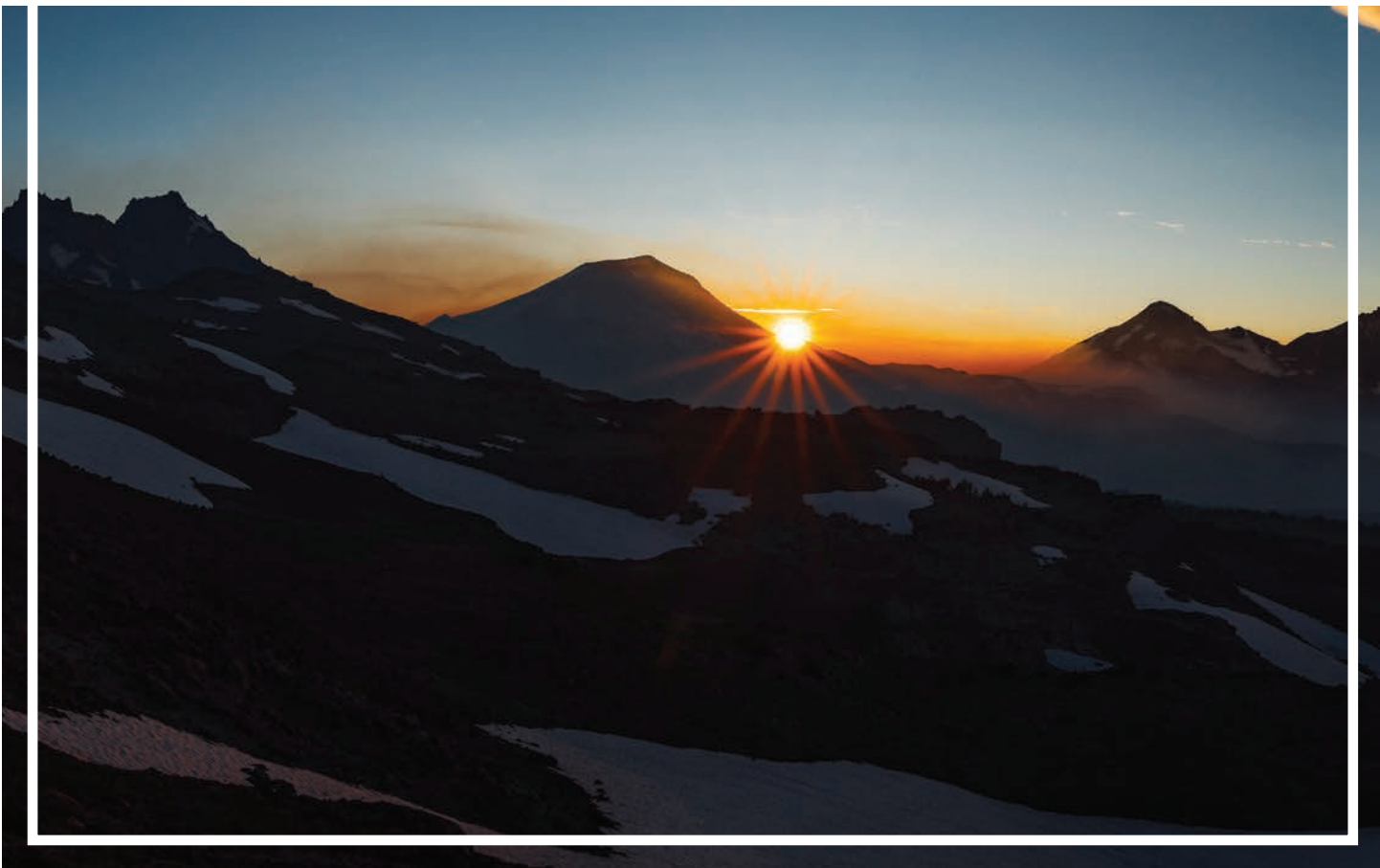
Budget

2025 Adopted Budget

	2025 Budget		2025 Budget
Indirect Public Support	409,127	Marketing & Development	
TOTAL INFLOWS	409,127	Contractors	
Operations & Administration		Branding	3,500
Wages, Taxes & Benefits	128,505	Website	14,000
Facilities and Equipment		Marketing Services	70,000
Rent - Facilities	5,100	Graphic Design	3,000
Telecommunications	1,800	Content	16,000
Rent - Equipment	350	Website Hosting & Maintenance	2,100
Sm Furnishings & Equipment	1,000	Print Collateral	10,000
Business Expenses		Printing	5,000
Supplies	600	Paid Marketing	105,000
Postage & Shipping	100	Email Marketing	2,800
Software Fees	1,400	Shipping	500
Printing and Reproduction	200	Programs	
Dues	3,000	Dev Site / FAM Tours	1,000
Insurance	1,600	Hanging Baskets	3,200
Business Registration Fees	50	Visitor Information Center	5,000
Board - Meetings & Consulting	2,400	Events	
Contract Services		Sponsorship	5,000
Accounting & Tax Fees	29,700	Materials & Supplies	1,500
Legal Fees	500	Paid Marketing	7,000
Outside Contract Services	300	Research & Data	6,000
Travel and Meeting Expenses		Opportunity Fund	5,000
Travel	1,200		
Meals & Hospitality	1,750	TOTAL MARKETING & DEVELOPMENT	265,600
Conference Expenses	9,000	TOTAL OUTFLOWS	(454,155)
TOTAL OPERATIONS & ADMINISTRATION	188,555	BALANCE	(45,028)



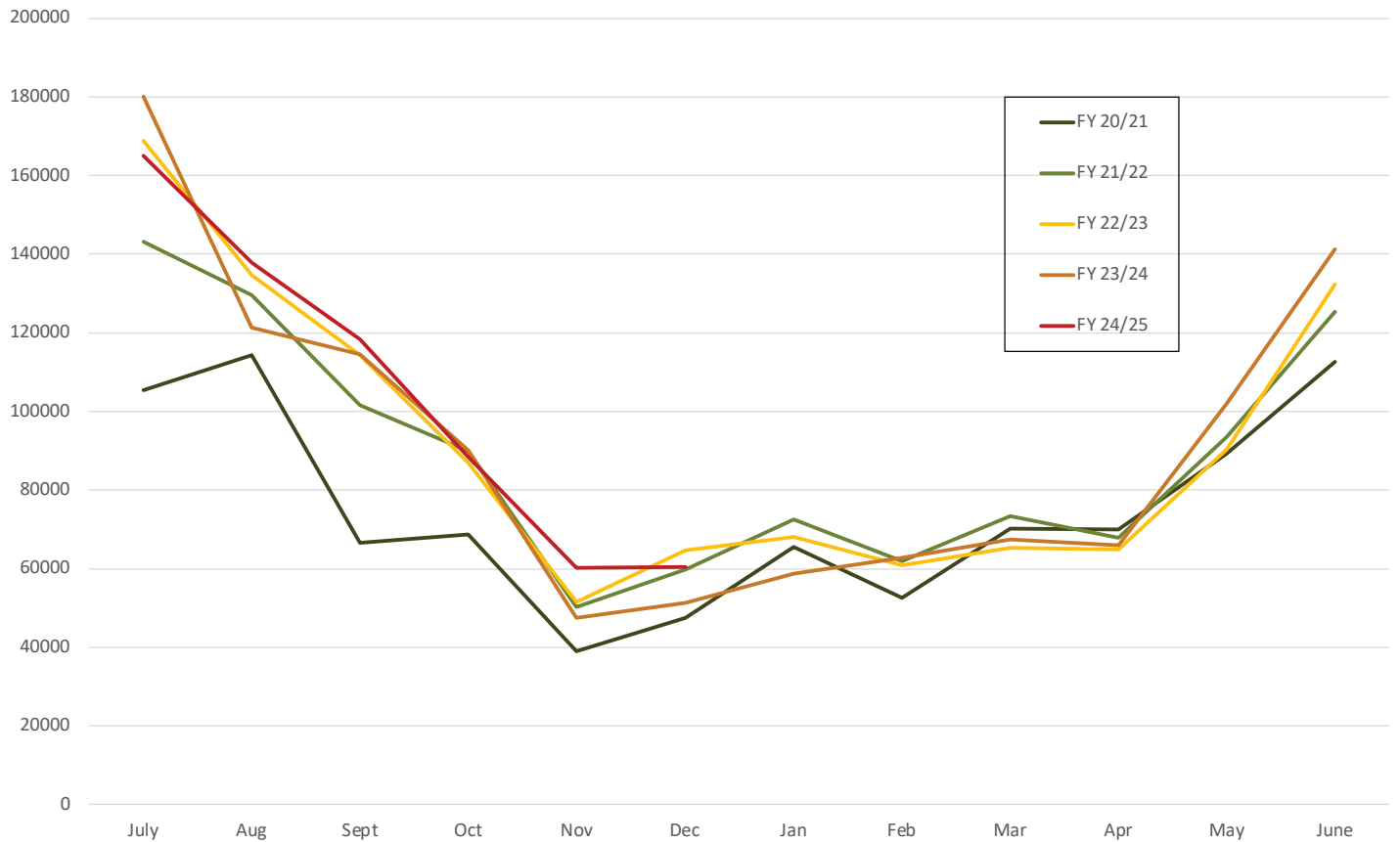
TOURISM DATA



Tourism Data

SISTERS TLT COLLECTIONS ~

	FY 20/21	Change	FY 21/22	Change	FY 22/23	Change	FY 23/24	Change	FY 24/25	Change
July	\$105,511	-3.83%	\$143,086	35.61%	\$168,945	18.07%	\$180,018	6.55%	\$165,094	-8.29%
Aug	\$114,254	14.56%	\$129,661	13.48%	\$134,705	3.89%	\$121,391	-9.88%	\$137,787	13.51%
Sept	\$66,519	-8.33%	\$101,686	52.87%	\$114,325	12.43%	\$114,610	0.25%	\$118,430	3.33%
Oct	\$68,623	12.08%	\$89,934	31.06%	\$86,920	-3.35%	\$90,110	3.67%	\$88,430	-1.86%
Nov	\$39,006	3.71%	\$50,301	28.96%	\$51,522	2.43%	\$47,462	-7.88%	\$60,310	27.07%
Dec	\$47,512	24.45%	\$59,813	25.89%	\$64,727	8.22%	\$51,226	-20.86%	\$60,369	17.85%
Jan	\$65,459	49.22%	\$72,571	10.86%	\$68,133	-6.12%	\$58,794	-13.71%		
Feb	\$52,613	8.85%	\$61,843	17.54%	\$60,936	-1.47%	\$62,743	2.97%		
Mar	\$70,110	292.07%	\$73,481	4.81%	\$65,279	-11.16%	\$67,463	3.35%		
Apr	\$69,994	1222.64%	\$67,832	-3.09%	\$64,801	-4.47%	\$65,962	1.79%		
May	\$89,292	380.89%	\$93,527	4.74%	\$90,285	-3.47%	\$102,014	12.99%		
June	\$112,609	73.93%	\$125,302	11.27%	\$132,364	5.64%	\$141,354	6.79%		
FYTD	\$901,502		\$1,069,037		\$1,102,942		\$1,103,147		\$630,420	
Total	\$901,502	45.94%	\$1,069,037	18.58%	\$1,102,942	3.17%	\$1,103,147	0.02%	\$630,420	4.20%



Tourism Data

VALUE OF TOURISM ~

Central Oregon Region (Deschutes, Jefferson, Crook & So. Wasco Counties)

Report data provided by Dean Runyan Associates via Oregon Tourism Commission



1.74 BILLION

Total Travel Economic Impact for Central Oregon

4.11M

Overnight Visitors

10.7K

Tourism Industry Jobs

\$294

Average Trip Spend

TRAVEL IMPACTS ~

Central Oregon Region (Deschutes, Jefferson, Crook & So. Wasco Counties)

Report data provided by Dean Runyan Associates via Oregon Tourism Commission

\$1.31 BILLION

Total Impact from Travel Expenditures

\$390M

Industry Earnings

\$63M

Local & State Taxes

Tourism Data

VISITOR SPENDING ~

Central Oregon Region (Deschutes, Jefferson, Crook & So. Wasco Counties)

Report data provided by Smith Travel Research via Visit Central Oregon



HOTEL, MOTEL & STR - \$698M



PRIVATE HOME - \$170M



OTHER OVERNIGHT - \$141M



DAY TRAVEL - \$166M



ACCOMMODATIONS - \$271M



FOOD & BEVERAGE - \$255M



FOOD STORES - \$108M



AIR & GROUND TRANSPORTATION - \$180M



RECREATION - \$97M



RETAIL SALES - \$109M

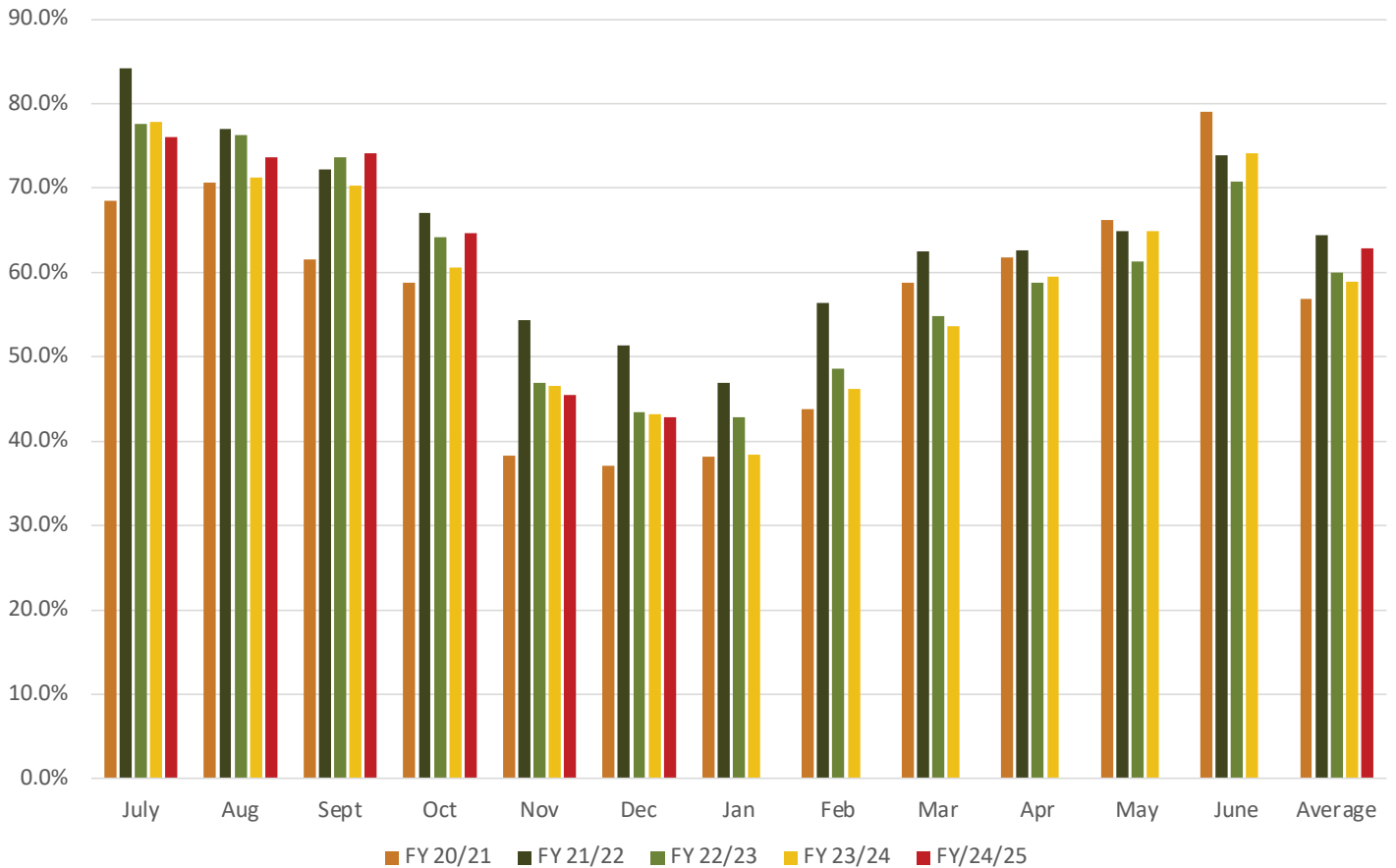
Tourism Data

HOTEL OCCUPANCY ~

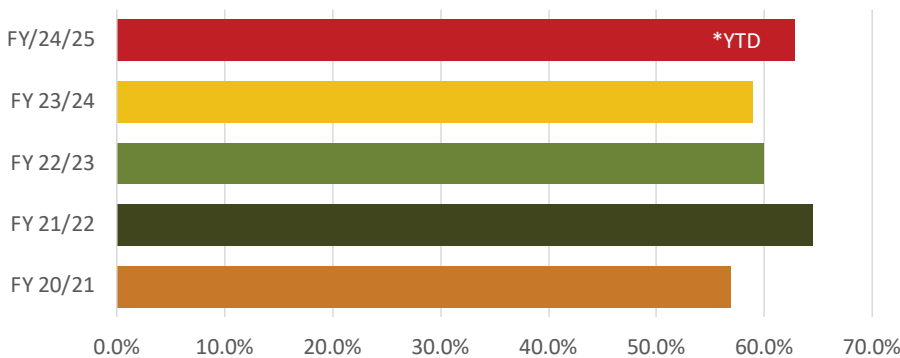
Central Oregon Region (Deschutes, Jefferson, Crook & So. Wasco Counties)

Report data provided by Smith Travel Research via Visit Central Oregon

Hotel Occupancy by Month in Central Oregon



Average Hotel Occupancy in Central Oregon



Tourism Data

AVERAGE DAILY RATE (ADR) ~

Central Oregon Region (Deschutes, Jefferson, Crook & So. Wasco Counties)

Report data provided by Smith Travel Research via Visit Central Oregon

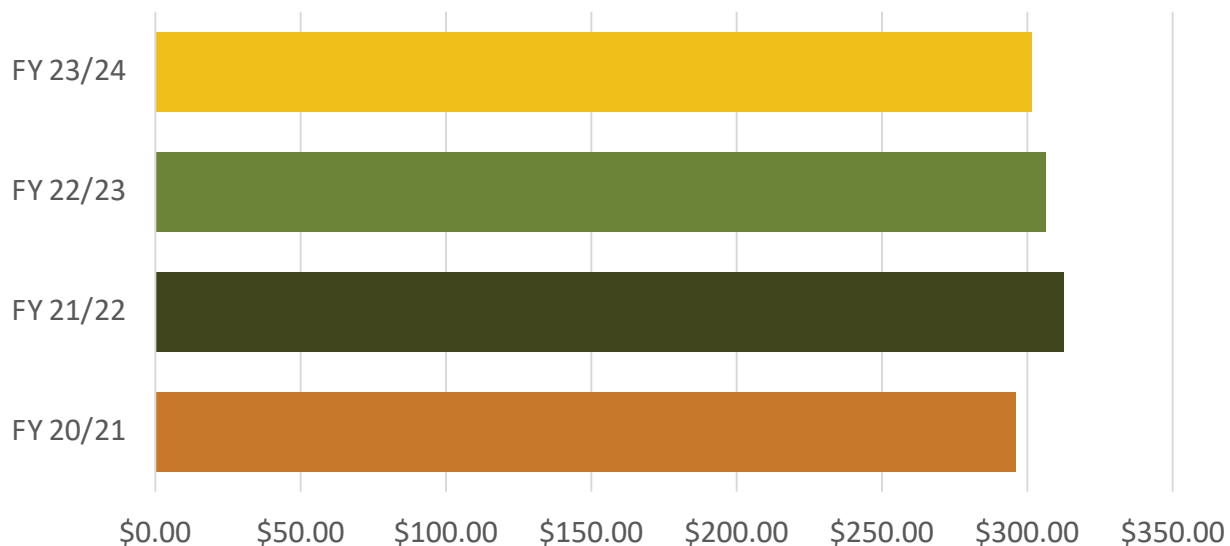
Hotel ADR by Month in Central Oregon

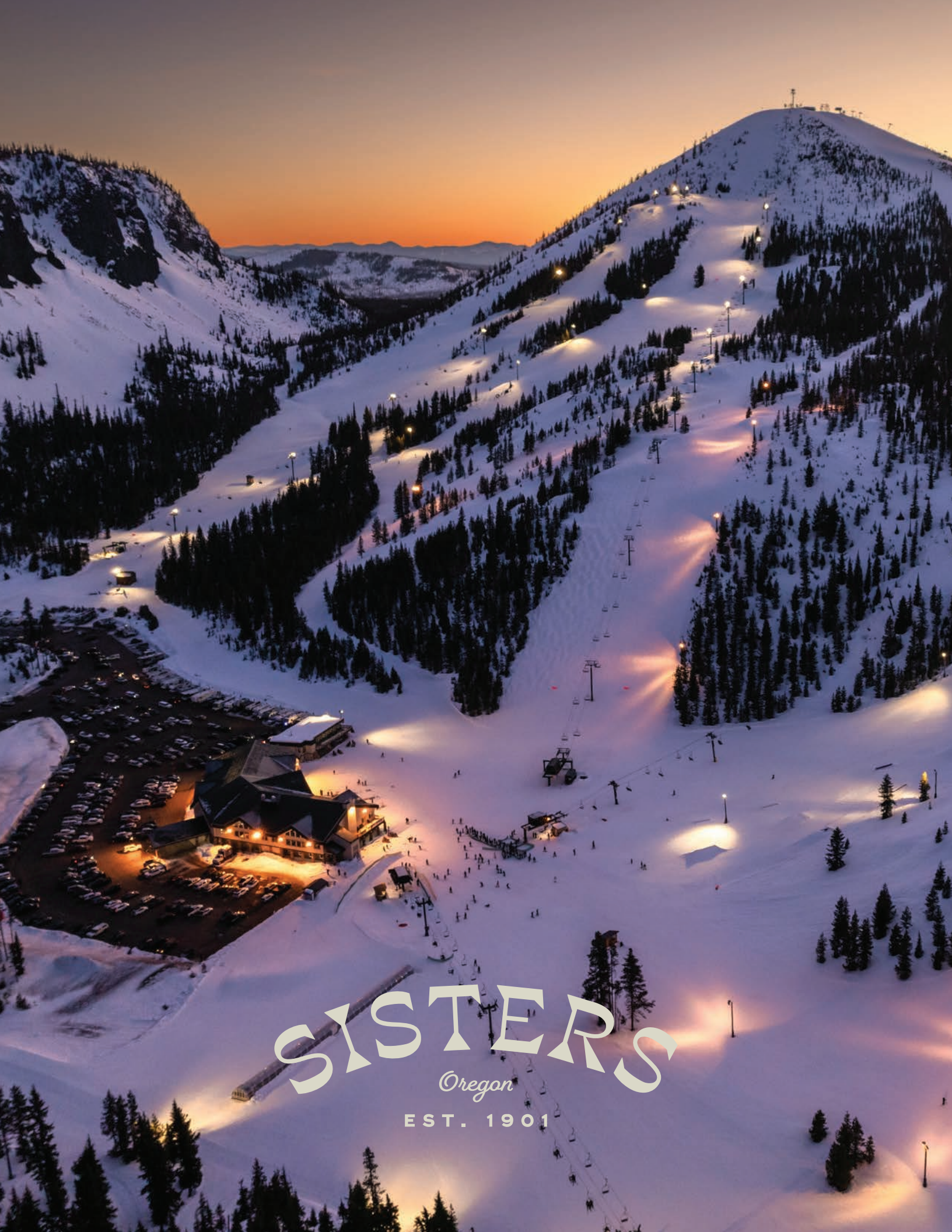


Central Oregon Region (Deschutes, Jefferson, Crook & So. Wasco Counties)

Report data provided by AirDNA via Visit Central Oregon

Short Term Rental ADR by Month in Central Oregon





SISTERS

Oregon

EST. 1901